London, March 9, 2017

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1 Wimpole Street, London

Global Independent Research Conference

London, March 9, 2017
ABOUT THE CONFERENCE

Following the success of the first 2 conferences, Research for Investors is organizing the third global independent research conference. It aims to provide independent investment advice to the buy-side community, setting out opinions and debating views through panel discussions between independent research providers.

WHO SHOULD ATTEND

This conference is for the buy-side community including Portfolio Managers, Chief Investment Officers, Fund Managers, Strategists, Analysts and Chief Economists.

OVER 300 PARTICIPANTS WILL ATTEND FROM ASSET MANAGEMENT FIRMS, WEALTH MANAGEMENT FIRMS, HEDGE FUNDS AND INVESTORS ALL AROUND EUROPE.

WHY ATTEND

Participants will listen to renowned economists and strategists debate their views on the state of the economy around the world and provide investment recommendations.

No matter what kind of investors you are, bottom up or top down, fixed income or equity amongst others, you will come out of the conference with actionable investment recommendations.

Q&A sessions at the end of each session will create an interactive event enabling you to challenge your own convictions.

Many portfolio managers and analysts now follow different independent research providers but do not have the opportunity to get them to argue their very often different view points. This conference is the platform to do so.

Alternatively, if you do not currently follow independent research providers, this event provides you a great way to discover numerous new sources of high-quality and conflict free research.

Finally, a breakfast, two coffee breaks, a lunch and a cocktail reception at the end of the event will provide many opportunities to network with your peers.

Deadline for the early bird discount December 31, 2016
AGENDA – Top-Down Sessions

8am – Registration/Breakfast

8.30am – Global Macro
Moderator: Carl B. Weinberg, Chief Economist and Managing Director, High Frequency Economics
Speakers:
Dominic White, Chief Economist, Absolute Strategy Research
Charles Dumas, Chief Economist, Lombard Street Research
Charles Gave, Founding Partner & Chairman, Gavekal Research
Russell Napier, Co-Founder, ERIC

9.40am – Global Asset Allocation
Moderator: Mike Simcock, CEO, CIO, ClearMacro
Speakers:
Pierre Gave, Partner, Gavekal Research
Michael Howell, Managing Director, Crossborder Capital

10.40am – Coffee break

Break-out sessions

Guy-Whittle Auditorium

11.10am – Emerging markets – China Slowdown and its impact on other emerging markets
Speakers:
Christopher Granville, Managing Director and co-Founder, Trusted Sources
Adam Wolfe, Asia Strategist, MRB (Macro Research Board)
Harry Colvin, Director and Senior Strategist, Longview Economics

12.10pm – Global Sector Allocation
Moderator: Andy Hartwill, Research Director, 4CAST-RGE
Speakers:
Simon Goodfellow, Managing Partners, Harlyn Research LLP
Tim Parker, Chief Executive, Messels
Ben Onatibia, Strategist, Vanda Research

Max Rayne Auditorium

11.10am – Currencies
Moderator: Mike Carrodus, Founder & Chief Executive Officer, Substantive Research
Speaker:
Ben Onatibia, Strategist, Vanda Research
Gabriel Stein, Managing Director of Developed Markets, 4CAST-RGE
Christophe Chevalier, Senior Technical Analyst, FX and Money Markets Research Desk, Trading Central

12.10pm – Commodities - what’s next for the energy, precious and base metals markets
Moderator: John Davies, Head of Commodities Research, BMI Research (Fitch Group)
Speakers:
Peter Goodburn, Managing Director, WaveTrack International
Mark Latham, Principal, Commodity Intelligence
Allen Good, Senior Stock Analyst, Morningstar
1pm – Lunch

2pm – Keynote Speech - Neil Howe, Managing Director of Demography, HEDGEYE RISK MANAGEMENT

2.30 to 3.45pm – Solving MiFIDII issues for fund managers
Moderator: Glenn Bedwin, Director, Euro IRP
Speaker:
Steve Jarrett, CEO, Worldflow
Chris Turnbull, Co-founder, ERIC
Fabrice Bouland, CEO, Alphametry
Scott Winship, Co-Founder, Alpha Exchange

AGENDA – Bottom-up Sessions

2.30pm – Global Equities
Moderator: Patrick Barber, HEDGEYE RISK MANAGEMENT
Speakers:
Allen Good, Senior Stock Analyst, Morningstar
Chris Tinker, Founding Partner, Libra Investment Services
Nicolas Suiffet, Head of European Equity Research Desk, Trading Central
Mark Hiley, Founding Partner, The Analyst

3.45pm – Coffee Break
Max Rayne Auditorium

4pm - Healthcare
Speaker: Lisa Urquhart, Editor, EP Vantage
Guy-Whittle Auditorium

4pm – Energy
Speakers:
Allen Good, Senior Stock Analyst, Morningstar
Matthieu Raimbault, Founder, Palissy Advisors
Max Rayne Auditorium

4.30pm – Short Equity Recommandations
Speaker: Robert C Prather, Jr., President, Vision Research
Guy-Whittle Auditorium

4.30pm – Web Data: The Next Frontier of Alternative Data
Speaker: Andrew Bernstein, YipitData

5pm to 6.30pm – Cocktail reception
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• To enhance the awareness and reputation of independent research
• To change the perception that research is free
• To work with regulators and investors to promote the awareness and acceptance of payment structures
• To improve the regulatory and fiscal environment in which independent research firms operate

For further information, please visit www.euroirp.com

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Vanda is an independent research house that provides tactical macroeconomic and investment strategy analysis to institutional investors. We adopt a cross-asset, cross-geography approach to markets. Our focus lies in getting investor reaction functions right, underpinned by an empirical understanding of which factors are most predictive for returns in any asset. In addition to our core research publications, we publish a comprehensive suite of proprietary indices on Bloomberg <VAND>, including cyclical vs defensive equity ratios in the US, Europe and EM, as well as positioning indices to help with idea generation and risk management.

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- EvaluateClinical Trials® delivers unique clinical trial intelligence expertly curated to efficiently analyse the global clinical trial landscape.
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ABOUT ERIC

ERIC is a marketplace for substantive research for regulated institutional investors. At ERIC, investment research and other ancillary services are offered entirely unbundled from execution services. Buyers can access written research or buy meeting time with analysts. Sellers can offer their research services before a global audience of institutional investors at prices which they control. The time has come for transparency of prices in investment research. The time has come for ERIC.

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For further information about Worldflow, please visit www.worldflow.net/connect/.
ABOUT VISION RESEARCH

Vision Research LLC is a team of securities analysts providing independent research on global equities to institutional clients. The team’s background includes: equity long/short, Non-US long only, credit, management consulting, and public accounting. We primarily focus on the Consumer, Industrial, and TMT sectors, issuing 35-40 new recommendations a year. Vision sources its ideas from 3 areas: 1) an internally built analytics system that identifies trends and anomalies in financial statement data and, 2) key word searches in conference calls, SEC filings, and other documents, and 3) items we see or read (while researching existing ideas, walking through a mall, reading various publications, etc). Our 15-25 page reports discuss the fundamental issues affecting a company, the qualitative issues or catalysts, and valuation (absolute, relative to peers, historical, etc). We read conference call transcripts, thoroughly review SEC/regulatory filings, examine the same for competitors/suppliers/customers, review industry data, evaluate management & other insiders and holders (& their trading activity), may contact management at private companies in similar industries, may speak to competitors/customers/suppliers, may contact ex-employees, perform a valuation analysis, & review trends/anomalies in financial statement data. Vision Research LLC typically has a contrarian viewpoint where it feels that the gap between perception and reality is wide enough that future expectations by investors and existing valuation multiples may have to be materially adjusted. After initiation, ongoing coverage is provided as Vision posts updates on active ideas to its website within 24 hours of an event and sends a summary e-mail on Fridays covering pertinent news flow for the week. (www.visionro.com)

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Independent Research Forum (IRF), founded in 2016, specialises in promoting and introducing highest quality Independent Research Providers to Institutional Investors. IRF works with over 90 Providers which combined cover all asset classes, geographies and investment methodologies. Services range from fundamental equity research boutiques finding high conviction long and short stock ideas to macro providers projecting the future direction of financial markets as examples. IRF scours the globe looking for providers with unique insight and expertise. Edward Blad, founder, has spent 10 years in the Independent Research space previously working at brokers, Marex Spectron and Eden Financial, where he was a consultant to the Buy-Side.

For further information, please visit www.independentresearchforum.com
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Alphametry is the premier investment research community for market professionals. Investment firms collect, rate and analyse all research in one place.

In our modern web-based application, asset managers organize call, meeting and research reports from usual providers, internal teams and a broad range of new analysts worldwide. They collaborate internally online in evaluating relevant research to access immediate usage, ratings and performance analytics. Research procurement becomes collaborative, efficient and compliant.

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